Equity Focused E-Mobility Projects

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June 18, 2019
Electric Vehicle Market Overview

Electric Vehicles US

1.1M
336,852 sold in 2018

2018 US EV Growth vs. 2017

72%
Driven by Model 3

Electric Vehicles GA

35K
Registered in Georgia

Annual U.S. EV sales forecast

- Investment
  - Traditional automakers have committed more than $1 billion in electrification investments
  - Utility proposed investments in charging infrastructure up to $3.7 billion
  - Atlanta No. 4 in workplace charging, according to DOE
  - Electrify America and Tesla investing heavily in fast charging

- Policy/Technology
  - 20 countries announced concrete plans to phase out gas/diesel
  - Battery prices fell more than 80% from 2010-2018
  - 2024-25 inflection point where cheaper to produce EV

Source: Bloomberg New Energy Finance
Georgia Power Charging Locations

37 DC fast chargers
90 Level 2 chargers
You’re riding in an electric car!

EV Rentals in Rideshare

• 50 Chevy Bolts in Atlanta market
• Education/awareness
• EV access for underserved populations
• Higher earnings
• Positive driver and rider reactions
• Public infrastructure
Manheim Metro Atlanta Fleet Hub

- Revamped Manheim Metro Atlanta auction location on Metropolitan Parkway is now dedicated to fleet services and forward-looking mobility solutions in partnership with Georgia Power
- 2,000+ vehicle capacity facility on 25 acres
- Driver hospitality lounge with 24/7 security, lighting, Wi-Fi and restroom access
- Innovation labs for autonomous and EV technologies